Reviewer Form Process for One-time Events – Annual Events – Courses

First add your speakers to the activity on the planner and instructor tab. (see adding planners and presenters for courses)

If they have a current disclosures on file and have nothing to disclose, the disclosure status will show "Active" and the disclosure will show "Nothing to disclose".

If they have been added to the activity and don't have a disclosure on file, even an expired one, an email will be generated to the person to complete. The administrative contact for the activity will be cc'd on this email.

If they have been added to the activity and have an expired disclosure on file, an email will be generated for them to complete a new disclosure form. If they previously had disclosures, this information will be pre-filled for them to accept as still true, or adjust.

If they have something to disclose and a current disclosure on file, the disclosure status will say "Pending" and the disclosure column will say "Disclosures reported" – Whenever someone with a disclosure is added to an activity – the orange questions mark buttons for the reviewer form will appear based on their role: planner, presenter, or both. This will also generate an email to the administrative contact to forward to the program chair with instructions on completing the reviewer form. Once the reviewer form is completed, CPD will upload the reviewer form.

Please list all present to the activity. If a pr Please note: Employe	ers, instructors and moderator esenter has something to discle es/owners of <u>ACCME commerc</u>	s below. We will require compl ose, that relationship will need ial interests cannot control cor	eted disclosures from all pres to be reviewed by the OHSU ntent of accredited CME.	senters, instructors, and moderat activity chair and a reviewer from	ors at least two will need to b	o weeks prior De submitted.
Create Disclosure Lis	t					
Create Disclosure Lis	t Role(s)	Disclosure Status	Expiration Date	Disclosure	Planner	Presenter
<u>Create Disclosure Lis</u> Name 🖸 Ethanj Kurtz	t Role(s) Planner, Presenter	Disclosure Status <u>Expired</u>	Expiration Date	Disclosure Disclosures Reported	Planner ?	Presenter
<u>Create Disclosure Lis</u> Name Zi Ethanj Kurtz Zi Ashley Carson Cottingham	t Role(s) Planner, Presenter Planner	Disclosure Status Expired Active	Expiration Date 10/30/2019 3/7/2020	Disclosure Disclosures Reported Nothing to disclose	Planner ?	Presenter ?