

## Discuss with Lunch Neighbor:

What is one takeaway from New Faculty Foundations?

Who or what resource do you plan to follow up with?

Where will you go (or stay) for your next vacation?

# Quality Mentorship

Leah Reznick, MD

Associate Professor of Ophthalmology

February 10, 2025

### Objectives

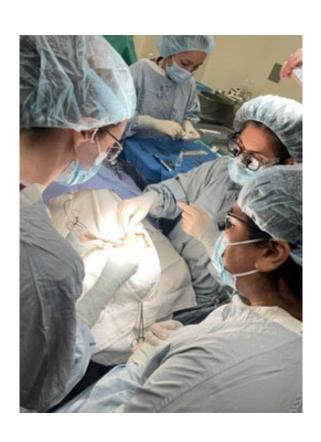
- Articulate the value and importance of mentorship in career support
- Understand the differences between mentorship, coaching, and sponsorship
- Outline your own current areas of quality professional mentorship, coaching, sponsorship
- Determine mentorship needs from mentorship mapping exercise

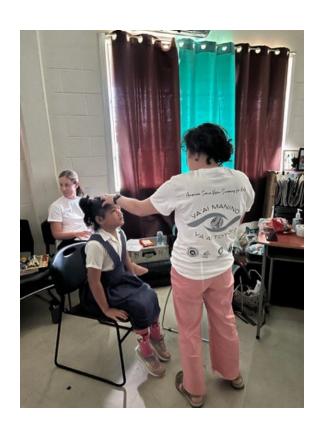


# Beginning of Career

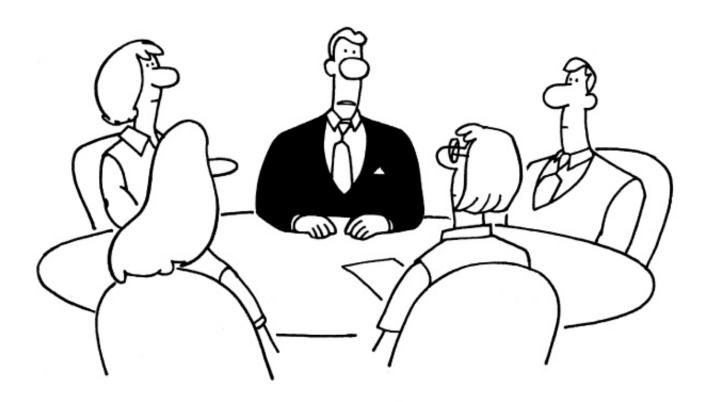


# First 18-24 months









"Whew! That was close! We almost decided something!" Dr. Rosenbaum invited me to be on the Ophthalmology P&T Committee

# Haves versus Have-nots

### Over the past 15 years...



- My interest combined with the help of mentors, coaches, and sponsors led me to:
  - Create a peer mentoring program for ophthalmology
  - Create a dyadic mentorship program for ophthalmology
  - Create mentorship training program that has been shared with a number of OHSU departments and leadership programs
  - Start and maintain a professional development program for ophthalmologists
- I have a true niche and passion that has given me tremendous satisfaction and meaning from my work

# Types of Career Support







COACHING



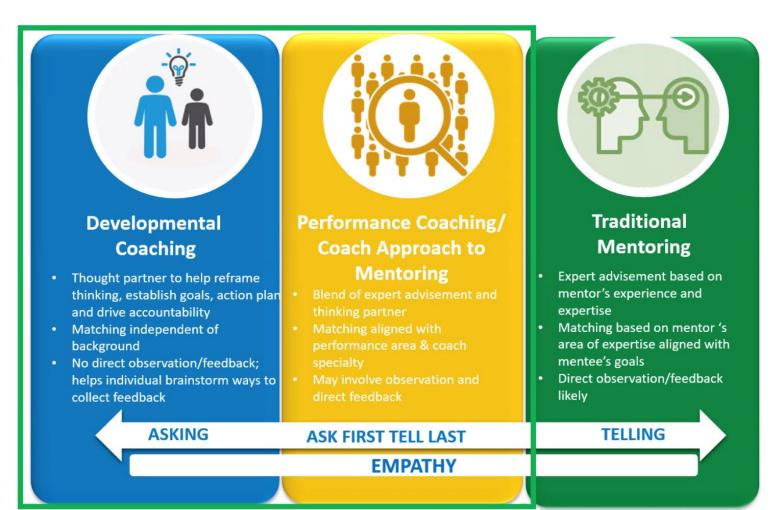
**SPONSORSHIP** 

### Mentor

An experienced and trusted advisor







inic - Center for Excellence in Coaching & Mentoring



# Sponsorship

#### Sponsor

- Senior leader or other person who uses their influence and connections to help you obtain projects, roles, promotions, etc.
- Advocates for sponsoree openly and behind closed doors.
- Expends social and organizational capital on sponsoree's behalf

#### Sponsoree

- Provides insight to sponsor about their perspective, goals, and desired opportunities
- Accountable, trustworthy







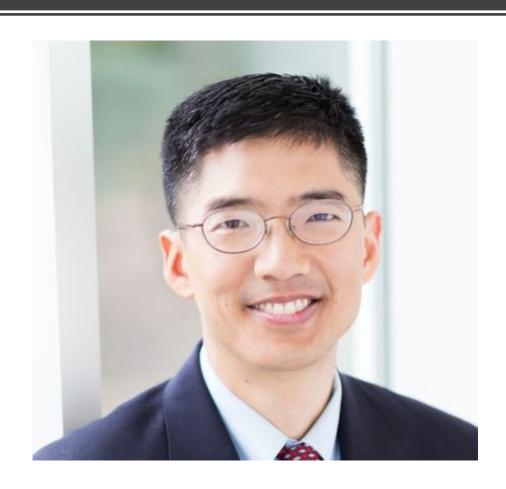


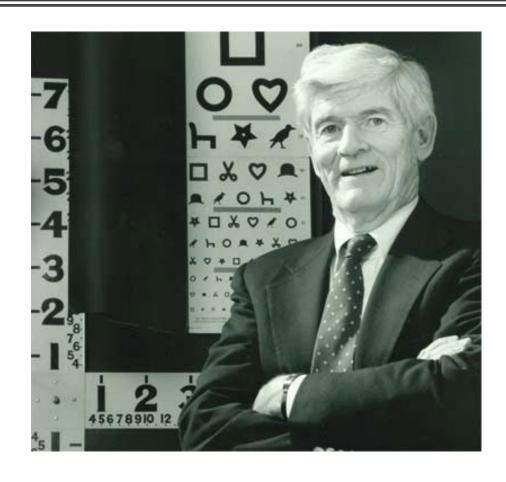
**Stanley Chang** 



Michael Chiang

# "How are you going to change the world?"



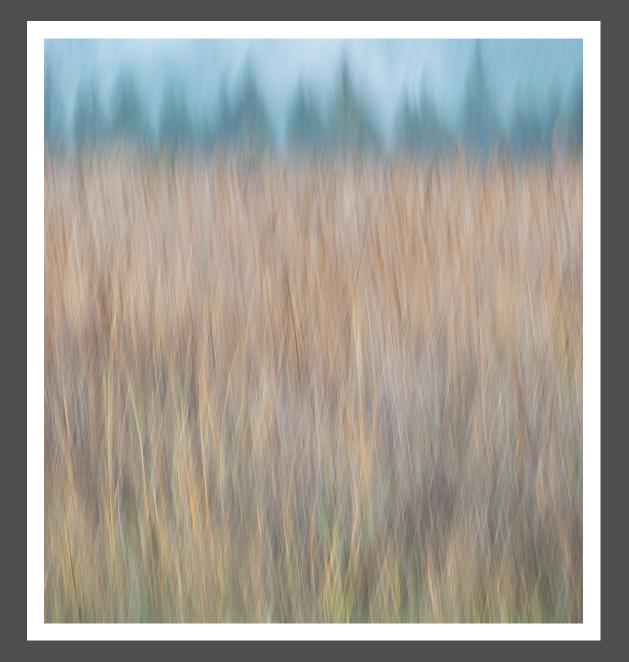




























### Mentorship Map Exercise

- Place the name(s) of current mentors in each of the following areas.
- Identify areas for which you leak sufficient mentorship.

# "Making the Most of the Mentors: A Guide for Mentees"

### Plan & Manage Up!

- Zerzan et al:
- In advance consider areas of mentorship
  - What are you currently trying to accomplish?
  - Are you making any big decisions?
  - Are there current strengths and obstacles?
- Be prepared with your story
  - Clarify your goals
  - Identify your work style and habits

### Mentorship Map Exercise

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# An Introduction to Mentorship & Career Design

Seth Igarta, MA

Brenda Martinez, PhD









# Show of hands: On a scale from 1-4, how intentional have you been about building professional relationships?

- 1 Not at all. I don't think about building professional relationships
- 2 I know professional relationships are helpful, but I don't have time
- 3 I have at least one mentor and/or one mentee
- 4 I have several mentors and mentees supporting my network



Show of hands: On a scale from 1-4, how often do you have career conversations (discussions about your personal career goals) in your current role at OHSU?

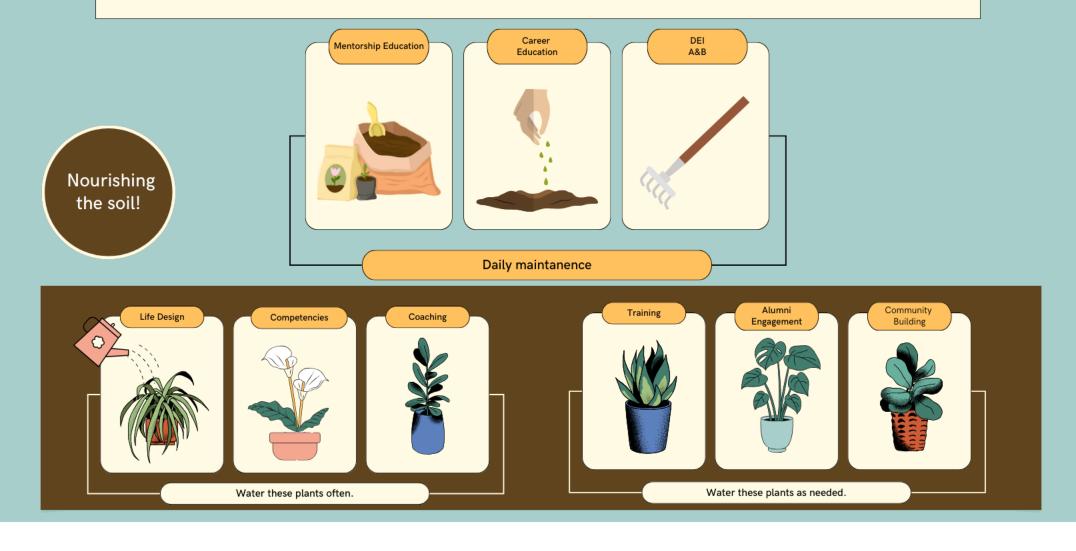
- 1 Not at all: I don't talk much about my career goals in my role
- 2 I know career conversations are helpful, but I don't have them often
- 3 I have annual review conversations about my career goals
- 4 I integrate career conversations into many aspects of my role





### MENTORSHIP & CAREER DESIGN ECOSYSTEM

Breaking new ground: cultivating a mentorship and career design ecosystem





### WHAT WE'LL TALK ABOUT

- 1) Intro to Mentorship and Career Design (MCD)
- 2) Mentorship
- 3) Career Design
- 4) MCD Programs
  - Mentorship Academy Training
  - Work Life Design Coaching
  - Consultations
- 5) Questions



### Roles

Mentors	Coaches	Sponsors
<ul> <li>Offer guidance, stories, and advice based on their lived experience.</li> <li>Come from a familiar industry, geography or career background.</li> <li>Provide direct feedback, advice, and practical solutions to day-to day-challenges.</li> <li>Derive benefits from the relationship by developing communication skills and growing their leadership equity.</li> <li>Mentorship is a mutually beneficial relationship.</li> </ul>	<ul> <li>Ask powerful questions to people so that they can come up with the answers themselves.</li> <li>Take a more holistic approach (relational).</li> <li>Provide less "advice" and more impartial, nonjudgmental feedback which should be taken as a constructive criticism for achieving better results.</li> </ul>	<ul> <li>Are more senior stakeholders, willing to use their reputation and credibility in service of their mentee.</li> <li>Advocates for mentee by using their influence, power and networking to help give them exposure to better career opportunities.</li> <li>Are involved in long-term relationships as trust and credibility builds over time.</li> </ul>









#### Mentorship

A collaborative relationship between individuals who work together to facilitate personal and professional growth, development, and success through career and/or psychosocial support.

#### **Career Development**

The total constellation of psychological, sociological, educational, physical, economic, and chance factors that combine to influence the nature and significance of work in the total lifespan of any given individual (NCDA, 2003)

### **Professional Development (Faculty Development)**

A wide variety of specialized training, formal education, or advanced professional learning intended to help individuals improve their professional knowledge, competence, skill, and effectiveness (HERC, 2013)

#### Life Design

MCD follows life design - a **proactive** approach that invites individuals to follow meaningful **career pursuits and curiosities** through **mentorship** and immersive **experiences** to construct **work life wellness.** (Adapted from JHU, Integrative Learning & Life Design)





## **OHSU Mentorship Academy**

The OHSU Mentorship Academy provides CIMER training for educators from across the institution to develop mentoring competencies that foster mentee success. The target audience includes faculty, staff, and postdocs in long-term mentoring relationships with learners.



Introduction +
Maintaining Effective
Communication



Aligning Expectations +
Assessing
Understanding



Enhancing Cultural Awareness



Cultivating Mental Health and Disability Support



Promoting Professional
Development + Fostering
Work-Life Integration



Fostering Independence +
Articulating Your
Mentoring Philosophy

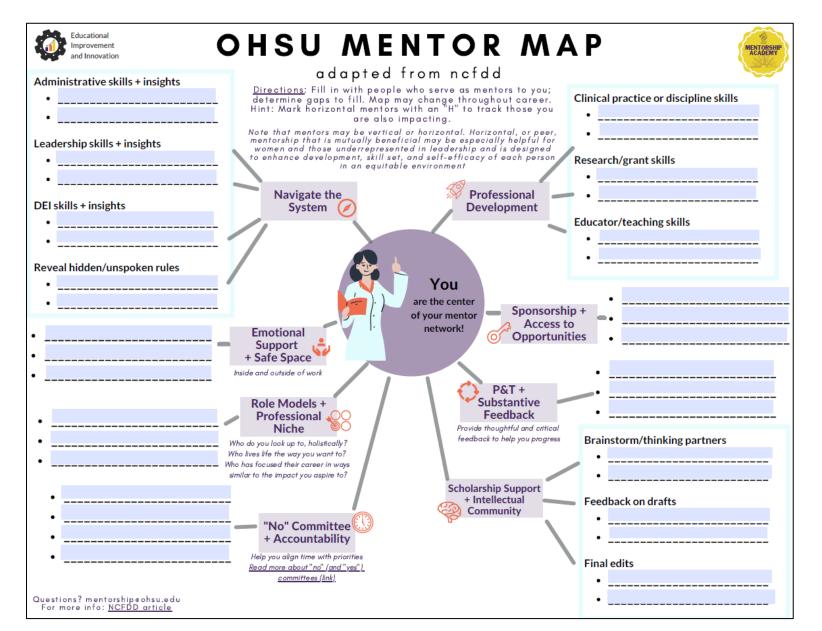


120-minute: Modules focused on peer-to-peer discussion



90-minute: Modules focused on resource, strategies, and content

## YOUR MENTORING ECOSYSTEM





## **ADDRESS LIMITING BELIEFS**

To help
normalize this,
here are several
types of limiting
beliefs that are
common for
faculty to have.

Are any of these in your way?

Differentiating the ideal from what's real	"It's really all about the work, so if I just do great work I'll be successful."
Reactive vs. proactive stance	"Everyone's so busy, I don't want to bother anyone with"
Hyper-individualism	"I can figure everything out myself."
Perfectionism	"I hold on to work until it's perfect"
Staying Safe/Playing Small	"I only connect with people in my department that I like."
Super Syndrome	"I take care of everyone else's needs (while ignoring or neglecting my own)." "Taking care of my needs is selfish".







# OHSU Greenhouse Supports YOUR Mentoring Network

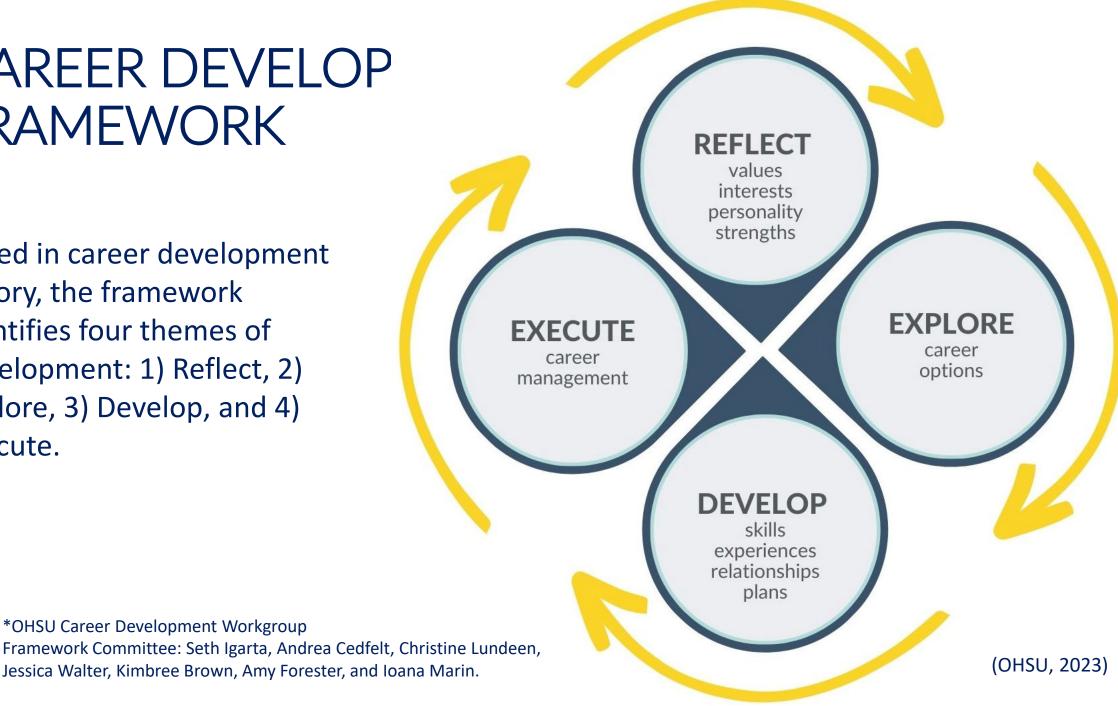




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CAREER DEVELOP FRAMEWORK

Based in career development theory, the framework identifies four themes of development: 1) Reflect, 2) Explore, 3) Develop, and 4) Execute.





\*OHSU Career Development Workgroup Framework Committee: Seth Igarta, Andrea Cedfelt, Christine Lundeen,

#### **REFLECT:** *Self-Awareness*

- Clarify personal factors
- Values, Interests, Personality, Strengths

#### **EXPLORE:** Career Options

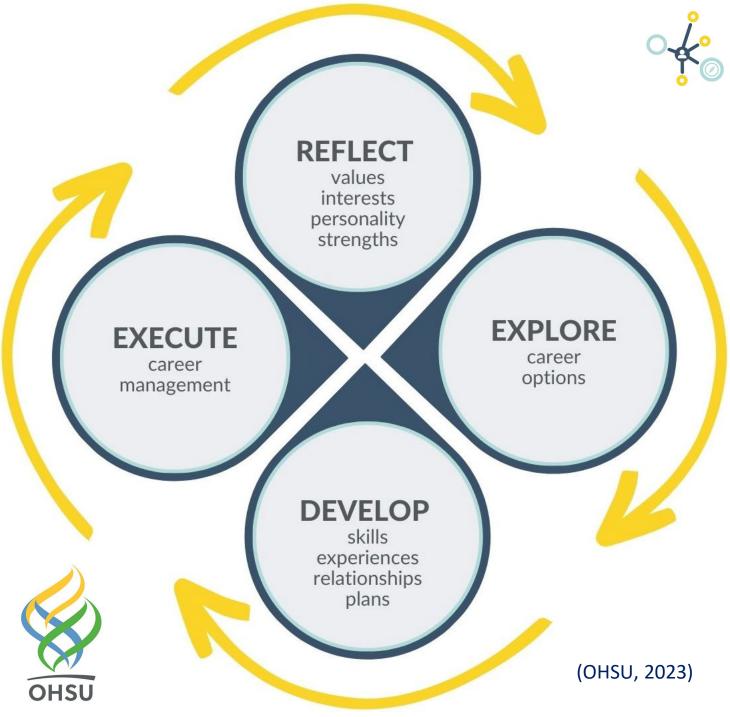
- Follow curiosity
- Apply knowledge of self to career plans

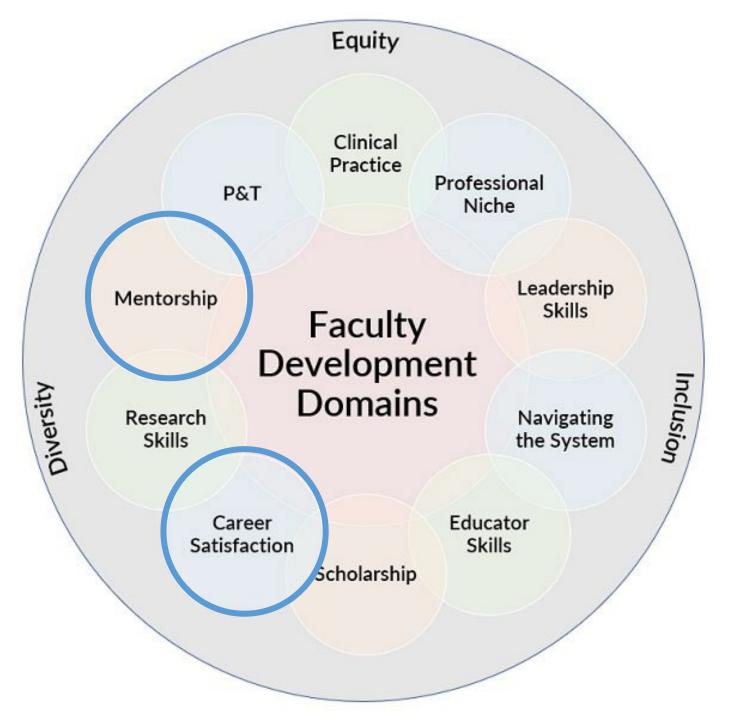
#### **DEVELOP:** Competencies & Relationships

- Grow skills and experience in professional settings
- Navigating networks and searches

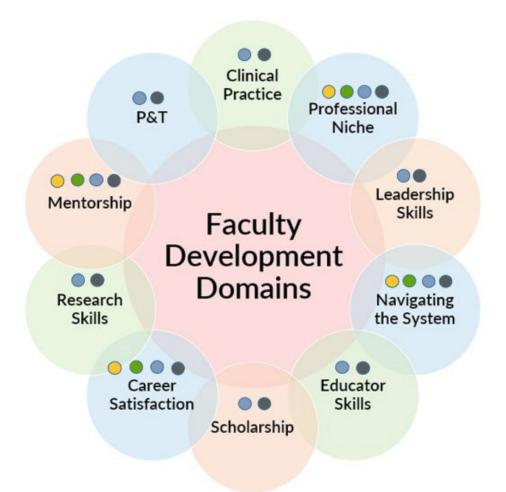
#### **EXECUTE**: Career Management

- Carry out meaningful career pursuits and transitions
- Cultivate professional development and relationships
- Navigate work-life integration and wellness





# School of Medicine FACULTY DEVELOPMENT





## PROFESSIONAL DEVELOMENT

- National Center for Faculty Development & Diversity (NCFDD)
  - Institutional Membership Resources
  - Programs Faculty Success Program and Post-Tenure Pathfinders

- Educator Success Grants (ESG)
  - Awarded twice a year (Summer/Winter) only open to educators (faculty and education mission staff).
  - Training to support mentoring, career development, leadership, education research, and teaching skills.





## **HUMAN-CENTERED LIFE DESIGN**



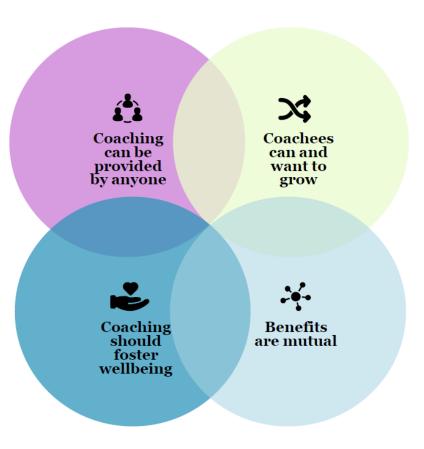




## COACHING

### A coach is...

- •a goal-oriented collaborator
- •a generous listener who enables self-discovery
- •judgement free
- •future focused helper who can provide additional perspective



"A coach is a very particular kind of collaborator who can bring valuable skills and intentions that offer real help to the challenge of life design." (Design Your Life)

Be willing to learn, shift, and reconsider actions and positions

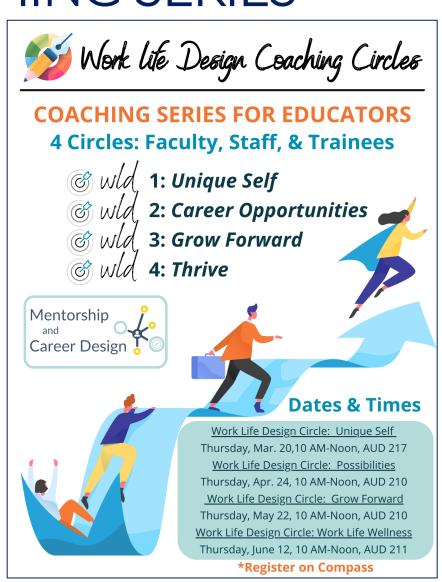


## WORK LIFE DESIGN COACHING SERIES

## Coaching Circles, Spring 2025 (in-person)

- Unique Self
  - o March 20, 10 AM-Noon, Aud 217
- Career Opportunities
  - April 24, 10 AM-Noon, Aud 210
- Grow Forward
  - May 22, 10 AM-Noon, Aud 210
- Thrive
  - June 12, 10 AM-Noon, Aud 211

\*Register on Compass



JOIN NOW









## OHSU



A place to grow, together.

#### What is OHSU Greenhouse?

Greenhouse is a communication channel to connect with OHSU alumni, faculty, staff, and students around area of interest and expertise. Topics include:



#### **Career Navigation**

Branching out in your career



#### Lifelong Learning

Learning outside of the classroom



#### Social Connection & Well-Being

Engaging in meaningful connection



#### Entrepreneurship

**Empowering Entrepreneurs** 



#### **Debt Reduction & Finance**

Navigating debt & finance management



#### **Academic Health Professions**

Taking root in academic health



#### Academic & Training Support

Supporting Academic Success



#### Location

Finding neighborhood community

#### How do I join OHSU Greenhouse?

Visit ohsumentors.com to sign in and join the community.

- 1. **CREATE A PROFILE:** Complete the registration process and let us know more about you
- 2. **JOIN A GROUP:** Join one or all groups that spark your interest and can provide value to you.
- 3. **POST OFFERING ADVICE OR SEEKING SUPPORT:** Create an introductory post where you ask what you need or offer what you have to give.
- 4. **FIND SOMEONE WHO CAN HELP:** Looking for an informational interview or have a specific career path you want to learn more about? Reach out using the FIND A MENTOR tab.



Scan the QR code to visit Greenhouse!



# **QUESTIONS**

## **CONTACT US**

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Educational Innovation and Improvement
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Email: careerdesign@ohsu.edu
www.ohsu.edu/education/mentorship-and-career-design

# Promotion and Tenure Q&A

V. Liana Tsikitis, MD, MBA

Professor, Dept of Surgery
Co-chair, OHSU SoM P&T Committee
Division Head, GI/General Surgery

Elena Korngold, MD

Professor, Diagnostic Radiology
Co-Chair, OHSU SoM P&T committee
Vice Chair Clinical Operations, Diagnostic Radiology

## What are the Academic Ranks at OHSU?

- Assistant Professor
  - This is the OHSU School of Medicine attending hiring level
- Associate Professor
  - Regional reputation
- Full Professor
  - National/international reputation



• (Instructor is the intro rank at some institutions, will touch on that later)

# Reasons to go up for promotion:



This is how academics recognizes achievement and progress



Money (yes it matters)



Access to opportunities/seat at the table



Freedom to choose your future pursuits





Portable – in case you look for a different job

## What are the 3 domains for achievement?

### Scholarship

Peer-Reviewed Pubs
Grants
Journal Reviewing
Presentations/Lectures

Abstracts
Original work
Patents
Team science

### Education

Teaching Lectures

Hands-on Didactics
Teaching evals
Teaching awards
Learner assessment
Curriculum Development
Mentorship
Educational committees

### Service

Dept/SOM Committees
Leadership Roles
Profess. society committees
Board Exam questions
Journal reviewer
Community engagement
Service line expansion
Modality/section lead
COVID adjustments

## How does promotion work?

#### **APPENDIX B - Reference Guidelines for Promotion & Tenure**

This guide provides examples of opportunities, which may allow faculty to meet criteria for each level of achievement. This guide is intended to be used for career planning; it is not intended to be used as a checklist.

	Satisfactory	Substantial	Outstanding
REQUIRED	A Local Level: reputation with contribution outside of immediate professional work environment Active participation: quality & quantity	A Regional Level: reputation/ expertise/ dissemination Leadership with evidence of impact or outcomes	A National Level: reputation/leadership/impact/outcomes/dissemination Maintain contributions with the department and institution
	Individual Scholarshin	Individual Scholarship	Individual Scholarshin

1 point 2 points 3 points

Promotion is based on achievement or involvement in the 3 areas we assess (after ~5 years time at rank):

- Scholarship
- Education
  - Service

A candidate needs: 4 points to get to Associate Professor (any combo of Sat/Sub/Out)

6 points to become Full Professor (must be Outstanding in one area)

#### APPENDIX B - Reference Guidelines for Promotion & Tenure

This guide provides examples of opportunities, which may allow faculty to meet criteria for each level of achievement.

	Satisfactory	Substantial	Outstanding
	A Local Level: reputation with contribution outside of immediate professional work environment Active participation: quality & quantity	A Regional Level: reputation/ expertise/ dissemination Leadership with evidence of impact or outcomes	A National Level: reputation/ leadership/ impact/outcomes/dissemination Maintain contributions with the departmen and institution
	Individual Scholarship:	Individual Scholarship:	Individual Scholarship:
Scholal ship Research Excellence	Publish peer-reviewed high-quality publications (required) Create inventions, methodology advances Acquire individual local or institutional funding Mentor career development award (K, CDA, etc.) Serve as a journal reviewer Participate in ad hoc grant review work Present local or state peer presentations Disseminate curriculum through peer reviewed abstracts and curriculum repositories Participate in creation of clinical guidelines or clinical evidence reviews	Publish in peer-reviewed journals of high quality with substantial role Develop and disseminate innovative learner assessment tools Achieve independent funding Be invited to present regionally Lead departmental research program Serve as an editorial board member Serve on national grant study sections (NIH, NSF, VA, etc.) Publish peer-reviewed publications of educational materials in journals or repositories Lead the creation/dissemination of clinical guidelines or evidence reviews with evidence of being implemented regionally	Be recognized for scholarship at the national or international level  Maintain sustained extramural funding in independent or collaborative grants  Demonstrate sustained contributions to national professional society committees  Lead innovation in national collaborative research  Lead development of novel educational materials disseminated nationally and implemented at other institutions  Serve in leadership roles in national scientific committees, organizations  Maintain contributions with the department and institution  Be invited to present at national or international presentations  Achieve national recognition/awards from professional or public groups  Serve a critical role in the creation dissemination of national clinical guidelines or evidence reviews
191 31	Team Science:	Team Science:	Team Science:
	Publish peer-reviewed team science-based publications     Obtain collaborative local or institutional funding	Demonstrate a specific scholarly niche/contribution that is distinct from that of their mentor/team     Demonstrate substantial roles in publishing team science in peerreviewed journals of high quality     Obtain funding for collaborative efforts	Lead extramural funding of collaborative grants     Lead publishing of team science in peer-reviewed journals of high quality
	Innovation:	Innovation:	Innovation:
	<ul> <li>Participate in methodology advances, inventions</li> <li>File invention disclosure, patent application</li> </ul>	Develop new methods or tools that add to research capacity in one or more fields     Acquire a patent	Demonstrate translation of invention into practice     Develop industry partnerships, license patents

	Satisfactory	Substantial	Outstanding
KEQUIKED	A Local Level: reputation with contribution outside of immediate professional work environment Active participation: quality & quantity	A Regional Level: reputation/ expertise/ dissemination Leadership with evidence of impact or outcomes	A National Level: reputation/ leadership/ impact/outcomes/dissemination Maintain contributions with the department and institution
leaching Educational Excellence	Demonstrate a consistent teaching commitment pattern     Show an increasing pattern of breadth and roles (lectures, labs, small groups, clinic/ward, supervising research)     Teach activities that extend beyond immediate professional work environment     Receive strong evaluations from learners     Participate in educational committees in department/institution     Provide mentoring with evidence of quality and quantity     Participate in creating/improving curriculum shared with groups outside of immediate professional work environment     Participate in improving or developing learner assessment tools in use outside of immediate professional work environment     Participate in local or state presentations, posters, or peerreviewed abstracts regarding educational work	Teach at a sustained (years) level which consistently exceeds peers     Obtain departmental teaching awards     Receive consistently excellent learner and peer evaluations     Be invited to teach in other departments     Be invited to present curriculum innovations regionally     Serve a substantial role in innovative curriculum/course design or change with improved outcomes     Participate in a national accreditation of new training program     Provide mentoring which results in significant accomplishments, awards, publications, presentations     Participate in developing effective mentoring activities, lead improving department mentoring     Demonstrate sustained service on institutional education committees with substantial contributions evident     Serve as course director or lead a department education program     Develop, implement and disseminate innovative assessment tools     Disseminate educational products regionally	Obtain institutional, regional, or national teaching awards Receive consistently excellent learner, peer, and course evaluations  Disseminate peer-reviewed educational materials in journals or national curriculum repositories  Be invited to present instructional materials or curriculum at national level  Disseminate instructional materials with evidence of implementation at other institutions  Receive invitations to provide curriculum consultation to other institutions  Provide mentoring exceeding most peers in quantity and effectiveness as measured by mentees' accomplishments  Improve mentoring at the institution by being a mentoring consultant to other departments or lead initiatives to improve mentoring  Hold multiple sustained educational leadership roles in the institution  Obtain leadership roles in national educational organizations  Maintain contributions with the department and institution
Service Clinical Excellence	Demonstrate a pattern of service that is consistent and of an increasing pattern of breadth (committees, task forces, varied organizations/groups)  Show a pattern of increasing responsibility in committees  Participate as a member on institutional committees  Participate in educational, scientific, or health-related community organizations  Serve as an ad hoc journal reviewer  Collaborate in multi-center clinical research studies  Demonstrate significant role in contributions to the clinical team  Participate in clinical quality and safety efforts with impact beyond the immediate professional work environment  Receive strong clinical performance evaluations  Participate in the development of innovative, clinical initiatives or shared scientific resources  Participate in clinical guidelines with impact beyond immediate professional work environment  Present at the local or state level regarding clinical or service work	Serve in leadership roles for departmental committees Provide institutional committee service sustained over years Serve in leadership of educational, scientific or healthcare community organization Lead department clinical, educational, research program Lead development of a new institutional shared scientific resource Participate in leadership in regional committees/ health organizations Serve with national health organizations with increasing levels of responsibility or significant outcomes Serve consistently in national credentialing work (board exam questions) Receive regional/local awards for clinical expertise Receive invitations to present regionally Lead development of innovative clinical initiatives with evidence of impact/outcomes Receive institutional funding for innovative or complex clinical initiatives or shared scientific resources Demonstrate substantial role in practice initiatives with regional impact on quality Collaborate in initiation of effective, innovative interdisciplinary practice-related activities	Serve with sustained high-intensity on institutional committees (level significantly greater than peers and/or chair positions) with evidence of outstanding impact/improved outcomes  Lead national leadership activities in educational, scientific or healthcare related community organizations  Provide sustained administrative leadership in the institution with evidence of outstanding impact/improved outcomes  Hold leadership roles in national committees/ organizations  Maintain contributions with the department and institution  Participate in high-intensity national level interdisciplinary health care-related work groups or committees with evidence of outstanding impact/improved outcomes  Receive national recognition/awards for clinical expertise from professional and public groups  Be invited to present nationally or internationally novel synthesis of knowledge or new techniques and/or procedures  Be invited to consult regarding clinical programs at other institutions  Produce innovative clinical programs that are disseminated and serve as models for other institutions  Obtain external funding for practice innovative or complex shared scientific resources

# Promotion stats and results are based on WHAT GETS TO COMMITTEE (who goes up?)

- SOM P&T committee doesn't see:
  - Faculty who elect to stay at current rank and don't go up for promotion
  - Faculty who leave before promotion
  - Faculty who wanted to go up and were told/advised not to

## What do you need to do to get promoted?

- 1. Appropriate time at rank ("area under the curve")
  - 1. 5(ish) years as Assistant Prof
  - 2. If coming from a place with Instructor as entry rank, that time counts
  - 3. If coming from Instructor as a fellowship or parallel track, it doesn't
- 2. CV in the OHSU format.
- Personal statement telling your story, what you do, who it impacts, why it's important
  - 1. Narrative of the highlights of your CV
  - 2. Include references to the examples in Appendix B if possible
  - 3. Make a case for meeting criteria for promotion in based on Scholarship, Education, Service

# Internal and external letters

### P&T referees

Associate Professor	Professor and/or Indefinite Tenure
At least 5 letters, of which at least 3 should be external	At least 7 letters, of which at least 5 should be external
Desirable to include letters from individuals at other institutions who are unbiased*	At least 2 letters from individuals at other institutions must come from unbiased* referees

\*not a former or current colleague, collaborator, or mentor

## P&T referees

Internal & External

Someone who can appraise your contributions based on personal familiarity (conflicted) or by reputation and portfolio alone (unconflicted)

Should be at or above rank sought

Good external letters assess and communicate whether the candidate meets:

- OHSU's P&T requirements
- their institution's P&T requirements

## How do I get the opportunities to get me promoted?

- 1. Become excellent at your job. That takes years and patience. This is a marathon not a sprint. START HERE.
- 2. Take ownership of some aspect of your practice. It might be something others don't want to do. Develop it into something.
- 3. Join Department and School of Medicine Committees!!!
- 4. Become the "point-person" in the section or department for something a multidisciplinary conference, modality, committee, etc.
- 5. Get involved in your professional society. Make connections whenever you can.
- 6. Leverage the relationships you build through these. Offer to get involved in trials/studies/programs you hear about.
- 7. Support your colleagues be collaborative and lift others!

# Some facts and misperceptions:

# #1: If you have partial FTE:

•

## The P&T committee does not see your % FTE

Partial FTE is a personal decision and unrelatedyour portfolio of work/CV is considered without bias

#2: It DOES NOT MATTER "how many people are going up from x dept this year"

# #3: The candidate's portion of the P&T packet is manageable

- a) Keep CV updated (notes app, email folder, monthly calendar appointment...
- b) Personal statement should tell a story that is outlined in your CV

- #4: There are **very few** people who understand exactly or even have a vague idea about what you do.
- -Do not assume reviewers will know that something you did is a big accomplishment or was difficult to achieve.
- -Do not assume readers will think anything you do is unimportant or not as perfect as you wish it was. You are your own harshest critic here.

More on #4: There are **very few** people who understand exactly what you do.

Explain what you do in clear, simple terms, focusing on INNOVATION AND IMPACT

EVERYTHING HAS INNOVATION AND IMPACT

(Why does it matter? How are you contributing to medicine, to your institution, to the mission? How have you improved/changed/advanced XYZ?)

# #5 - Impostor Syndrome is REAL

- a) Update your CV frequently.
- b) Include EVERYTHING YOU DO.
- c) Find someone you trust to read your CV and talk through your academic/clinical roles It will help you see and frame your accomplishments and hard work. We can help with this!
- d) Be your authentic self and be honest with your trusted people.

# Writing about your accomplishments is HARD

Write about yourself as if you were recommending an awesome junior faculty to someone else for a job or promotion. GUSH. Pretend it's not you if that helps but talk it up.

## More about #5:



Katarzyna Macura @KatarzynaMacura · 22 May 2018 ✓ History is made #ACR2018 after 95 yrs our 1st woman Chair of BOC @RadiologyACR @DrGMcGinty will lead us to the New Heights. Glass Ceiling just shattered for #RADxx @AAWR Let's celebrate and focus our attention on the next step – making it easier for talented women to get to top!





# Questions?

# Office of Advanced Practice

**APP Advancement Resources** 



## **OAP WEBSITE-02**

Home / Healthcare Portal / Departments and Programs / Office of Advanced Practice (OAP) / Professional Development

#### **Upcoming:**

- P&T 101: A Primer on Promotion and Tenure for Clinical Instructors Jessica Wright, P.A., Assistant Professor of Medicine February 11, 2025
- Portfolio and Potential for Continued Advancement Serena Kelly, CPNP, FNP, Associate Professor of Pediatrics May 2025

#### **Recordings:**

- APP Clinician Educators: Building the Educator's Portfolio
   Shannon Anderson, MPAS, PA-C, Associate Professor of Neurology
- Seeking Promotion as a Commitment to Professional Advancement Helen Turner, DNP, PCNS
   OHSU School of Nursing, Dean, APRN DNP Programs



# **APP Mentoring Program**

- APP Mentorship Connect:
  - Dr. Andrea Cedfedlt, Professor of Medicine, Associate Dean for Faculty Development, School of Medicine
  - Dr. Cathy Emeis, Associate Professor, Senior Associate Dean for Practice, School of Nursing
- CV/EP building opportunity for mentors

# **Future Support**

- Workshops
- Toolkits